

Information for Family

1. Location of will: \_\_\_\_\_

2. Name, address and phone number of executor: \_\_\_\_\_

\_\_\_\_\_

3. Location of safe deposit box and key: \_\_\_\_\_

\_\_\_\_\_

4. Attorney's name, address and phone number: \_\_\_\_\_

\_\_\_\_\_

5. Location of checking accounts, checkbooks, savings accounts and passbooks (including accounts numbers):

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\_\_\_\_\_

\_\_\_\_\_

6. Location of insurance policies (include insurance company names and policy numbers, as well as agent's name, addresses and phone numbers):

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\_\_\_\_\_

7. Credit cards and charge accounts to be canceled:

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8. Any additional instructions: \_\_\_\_\_

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Signed \_\_\_\_\_ Date \_\_\_\_\_

It is *not* advised to keep the only copy of this information in your safe deposit box.